

General Training Manual

2005

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#### General

## Login/Logout



#### General Employee

Welcome to the Kentucky Employee Suggestion System. All merit employees are eligible to submit a suggestion for consideration and potential award and recognition. To log into the Employee Suggestion System (ESS), you must complete the following steps:

- Enter your predefined ClickHR user ID assigned by your administrator.
- 2. Click the Login button.

#### Coordinator and Evaluator

Coordinators and Evaluators have a higher level of system access, requiring a password to log into ESS. As a Coordinator or Evaluator, you must complete the following steps:

- 1. Enter your predefined ClickHR user ID assigned by your administrator.
- 2. Click the Login button or hit Enter.
- 3. Enter your predefined ClickHR user password when prompted.
  ESS uses your entered User ID to determine your level of access. As a user with a higher level of access, you are required to enter your password.
- 4. Click the Login button, again or hit Enter.

#### General Welcome Screen

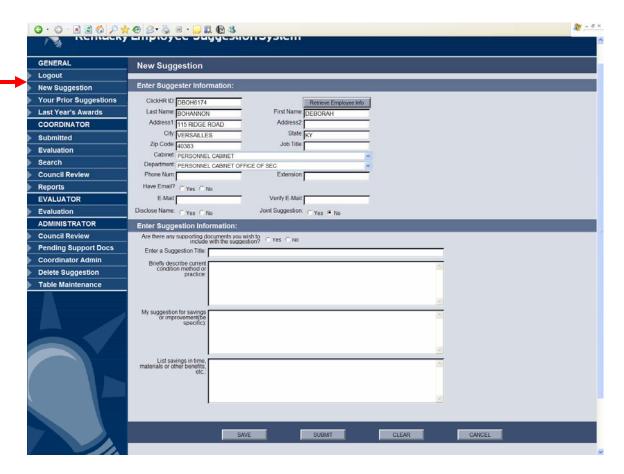


This is the Welcome screen and will be presented upon successful login. The left-hand menu will give you the following "GENERAL" options to use:

- "Logout" Allows you to log out of the system.
- 2. "New Suggestion"- Allows you to enter in a new suggestion.
- 3. "Your Prior Suggestions"- Allows you to view any suggestions you have previously submitted or saved.
- 4. "Last Year's Awards Allows you to view the awards that were given to employees the previous year for approved/implemented suggestions.

It is important to note that any non-merit employee that accesses ESS will only be presented with the "Logout" and "Last Year's Awards" options.

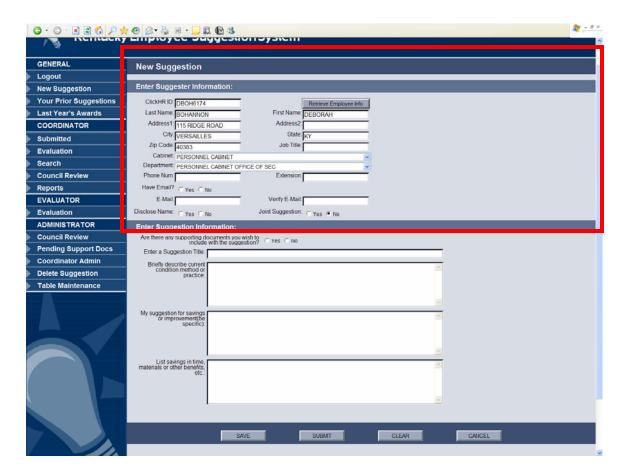
## New Suggestion



When selected, the "New Suggestion" screen will enable you to enter a new suggestion into ESS. The screen is divided into two parts:

- "Enter Suggester Information"
- "Enter Suggestion Information"

#### Enter Suggester Information



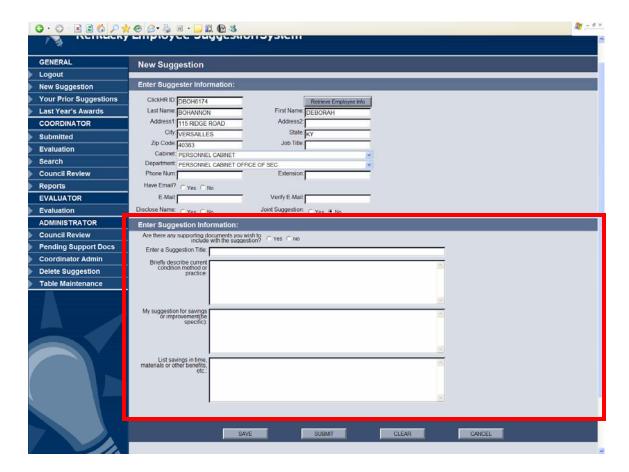
This section of the screen will allow you to enter details about every person who is submitting this suggestion. This person is commonly referred to as the "Suggester".

When you enter your ClickHR ID during login, the system will automatically populate your employee information-related fields. You must now complete the remaining employee fields:

- 1. Enter the following information:
  - o Job Title
  - Phone Number
  - Extension (optional)
  - Have E-Mail?: Check "Yes" or "No". This is to indicate whether or not you have an email address. If "Yes" is checked, then you must complete the email address in the next two fields.
  - E-mail If you have an email address, this field must contain the address you want to use to receive notifications of your suggestion.

- Verify E-mail complete only if you've entered in a valid e-mail address previously.
- 2. Disclose Name: Check "Yes" or "No". This is to indicate whether or not you prefer Evaluator(s) assigned to the suggestion to see your name.
- 3. Joint Suggestion: Check "Yes" or "No". If there are others submitting this suggestion with you, you must enter in all of the Suggester information for each additional person and click "ADD" to add them to the Joint Suggesters list.

#### **Enter Suggestion Information**



This section of the screen will allow you to enter in the key information about your suggestion. It is important to include as much detail as possible in order to allow the Coordinator, Evaluator(s) and ESS Council to make the best decision possible.

1. Supporting Documentation: Check "Yes" or "No". If you have other information, electronic or paper documents, Excel spreadsheets, articles, etc. that support your suggestion, you should indicate "Yes". You will be instructed to send that information either via:

Email: <u>DebbieR.Bohannon@ky.gov</u> OR

USPS: Debbie Bohannon, Chairperson Employee Suggestion System

> Personnel Cabinet 200 Fair Oaks Lane Frankfort, KY 40601

- 2. Enter a brief title for your suggestion.
- 3. Enter a brief description of the present condition that you are trying to improve with your suggestion. Describe what is currently happening today.

- 4. Enter a detailed explanation of your suggestion. The more specific and descriptive you are the better.
- 5. Enter a specific explanation of the savings, improvement, or other area of opportunity that your suggestion will provide. This could be savings in time, money, people, etc.
- 6. Select one of the following buttons at that bottom of the screen when you are finished:



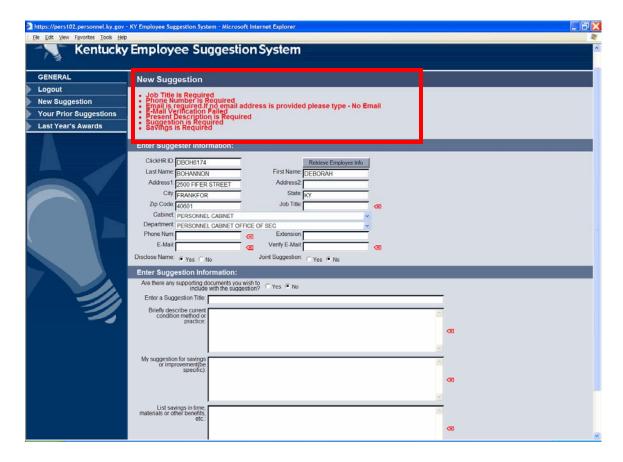
a. SAVE - Save all the current information you keyed and finish at a later time. You will receive a 10 digit suggestion number that you must record and use to reference your suggestion later.



- b. SUBMIT Submit your suggestion. You will receive a 10 digit suggestion number that you must record and use to reference your suggestion later. Your suggestion will be routed to a designated queue(s) for ESS Coordinator review.
- c. CLEAR Clear the information you entered and start over.
- d. CANCEL Cancel the suggestion you have created.

Note that if you hit the CANCEL or CLEAR button you will lose any information you have created in this particular suggestion.

#### Error Messages

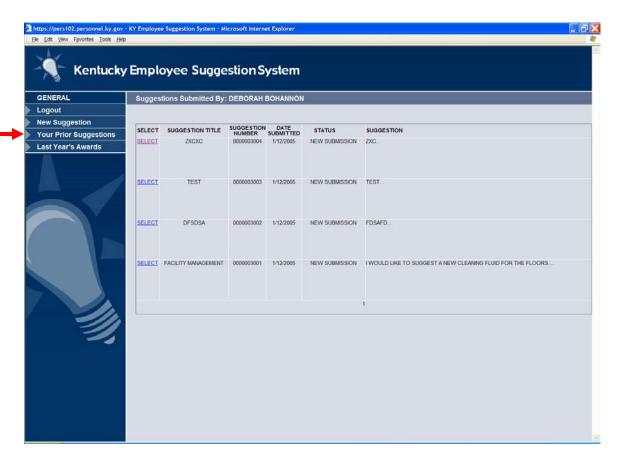


There are several fields that are required to be completed before the suggestion can be successfully submitted to your Coordinator. Required fields that are not completed correctly will be flagged with an error message in the left hand side of the screen. This error message will let you know what fields need to be corrected or completed.

The following fields are required and are not pre-filled with ClickHR information:

- o Job Title
- o Phone Number
- Disclose Name
- Supporting documents
- Suggestion Title
- Current/Present Condition
- Suggestion Explanation
- Savings, Improvement or Other Benefits

## Your Prior Suggestions



When selected, the "Your Prior Suggestions" screen will list all suggestions that you have previously submitted and saved. Simply click "SELECT" to display a specific suggestion. You also have the option to print the suggestion, "Print Suggestion" on the left side of the screen, as you view the suggestion.

#### Last Year's Awards

When selected, the "Last Year's Awards" screen will allow you to view the awards that were given to employees the previous year for approved/implemented suggestions.